

## Patient Intake Form

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_  
First MI Last

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell/Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Business Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Spouse's Date of Birth: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Emergency Contact Phone Number: \_\_\_\_\_

### Payment Information

Person Responsible for Payment: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### Insurance Information

<b>Do you have health insurance? ____ Yes ____ No</b>	
<b>Primary Insurance</b>	<b>Secondary Insurance</b>
Insurance Company:	Insurance Company:
Policy Holder's Name:	Policy Holder's Name:
Relationship to Patient:	Relationship to Patient:
Policy Holder's Birth Date:	Policy Holder's Birth Date:
Group Number:	Group Number:
Policy ID Number:	Policy ID Number:
<b>Please have your insurance card and driver's license ready so they can be copied for the clinic's records</b>	

### Consent for Treatment

**Assignment & Release** - By signing below, I authorize Achieve Chiropractic to release medical records required by my insurance company(s). I authorize my insurance company(s) to pay benefits directly to Achieve Chiropractic and I agree that a reproduced copy of this authorization will be as valid as the original. I understand that I am responsible for any amount not covered by my insurance, or any amount for a patient for which I am the guarantor. I agree that I will be responsible for any collection agency or attorney fees incurred. I understand that by signing below, I am giving written consent for the use and disclosure of protected health information for treatment, payment, and health care operations.

By signing below, I give my consent for examination and the performance any tests or procedures needed. If patient is a minor, by signing I give consent for examination, tests and procedures for the above minor patient

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

Doctor's Initials \_\_\_\_\_

# Health History

## Patient Information:

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Do you exercise?  Yes  No Hours per week \_\_\_\_\_ What activity(s)? \_\_\_\_\_

\_\_\_\_\_

List any surgeries or hospitalizations you have had along with the month and year for each:

\_\_\_\_\_

\_\_\_\_\_

List anything you are allergic to: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Family's Health History (list all major diseases such as cancer, diabetes, heart problems, bone/joint diseases and the relation to you of the individual):

\_\_\_\_\_

\_\_\_\_\_

Do you wear?  Heel lifts  Arch supports  Prescription Orthotics

For women: Date of last menstrual period: \_\_\_\_\_ Are you pregnant or nursing?  Yes  No If yes, How many weeks? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Doctor's Initials \_\_\_\_\_

# Health History cont'd

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Please indicate if you have had the condition in the past or if you presently have the condition:**

Past	Present	Condition	Past	Present	Condition	Past	Present	Condition
<input type="radio"/>	<input type="radio"/>	Abdominal Pain	<input type="radio"/>	<input type="radio"/>	Elbow/upper arm pain	<input type="radio"/>	<input type="radio"/>	Liver/Gall Bladder Disorder
<input type="radio"/>	<input type="radio"/>	Abnormal Weight gain/loss	<input type="radio"/>	<input type="radio"/>	Epilepsy	<input type="radio"/>	<input type="radio"/>	Loss of Bladder Control
<input type="radio"/>	<input type="radio"/>	Allergies Headache	<input type="radio"/>	<input type="radio"/>	Excessive thirst	<input type="radio"/>	<input type="radio"/>	Low back pain
<input type="radio"/>	<input type="radio"/>	Angina	<input type="radio"/>	<input type="radio"/>	Frequent Urination	<input type="radio"/>	<input type="radio"/>	Mid back pain
<input type="radio"/>	<input type="radio"/>	Ankle/foot pain	<input type="radio"/>	<input type="radio"/>	General Fatigue	<input type="radio"/>	<input type="radio"/>	Neck pain
<input type="radio"/>	<input type="radio"/>	Arthritis	<input type="radio"/>	<input type="radio"/>	Hand pain	<input type="radio"/>	<input type="radio"/>	Painful Urination
<input type="radio"/>	<input type="radio"/>	Asthma	<input type="radio"/>	<input type="radio"/>	Heart attack	<input type="radio"/>	<input type="radio"/>	Prostate Problems
<input type="radio"/>	<input type="radio"/>	Bladder Infection	<input type="radio"/>	<input type="radio"/>	Hepatitis	<input type="radio"/>	<input type="radio"/>	Shoulder pain
<input type="radio"/>	<input type="radio"/>	Birth Control Pills	<input type="radio"/>	<input type="radio"/>	High blood pressure	<input type="radio"/>	<input type="radio"/>	Smoking/tobacco Use
<input type="radio"/>	<input type="radio"/>	Cancer	<input type="radio"/>	<input type="radio"/>	Hip/upper leg pain	<input type="radio"/>	<input type="radio"/>	Stroke
<input type="radio"/>	<input type="radio"/>	Chest Pains	<input type="radio"/>	<input type="radio"/>	HIV/AIDS	<input type="radio"/>	<input type="radio"/>	Systematic Lupus
<input type="radio"/>	<input type="radio"/>	Chronic Sinusitis	<input type="radio"/>	<input type="radio"/>	Hormone Therapy	<input type="radio"/>	<input type="radio"/>	Thoracic Outlet Syndrome
<input type="radio"/>	<input type="radio"/>	Depression	<input type="radio"/>	<input type="radio"/>	Jaw pain	<input type="radio"/>	<input type="radio"/>	Tumor
<input type="radio"/>	<input type="radio"/>	Dermatitis/Eczema	<input type="radio"/>	<input type="radio"/>	Joint swelling/stiffness	<input type="radio"/>	<input type="radio"/>	Ulcer
<input type="radio"/>	<input type="radio"/>	Dizziness	<input type="radio"/>	<input type="radio"/>	Kidney Stones	<input type="radio"/>	<input type="radio"/>	Upper back pain
<input type="radio"/>	<input type="radio"/>	Drug/Alcohol Use	<input type="radio"/>	<input type="radio"/>	Knee/lower leg pain	<input type="radio"/>	<input type="radio"/>	Wrist pain

**Additional comments on your health history:** \_\_\_\_\_

**Patient Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent/Legal Guardian Signature** \_\_\_\_\_

**Doctor's Notes:** \_\_\_\_\_

Doctor's Initials \_\_\_\_\_

## Complaint Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

The following questions are about your area(s) of discomfort; we ask that you list these **one at a time** starting with your **main** area of concern, then answer the questions following, as it pertains to that area. There are following pages for **additional** complaints, list each one separately.

Describe the **Main** Complaint (I.e.: Neck Pain)

\_\_\_\_\_

Are you here because of an accident? \_\_\_ YES \_\_\_ NO; If Yes, please explain: \_\_\_\_\_

When did your symptom start? \_\_\_\_\_

How did your symptom start? \_\_\_\_\_

Have you experienced this symptom in the past? \_\_\_\_\_

On a scale of 1-10, with 10 being most severe, circle your level of discomfort: 1 2 3 4 5 6 7 8 9 10

Describe your symptom? (circle all that apply)

Sharp Dull-Ache Numbing Burning Tingling Shooting Stiff Stabbing Throbbing Other \_\_\_\_\_

How would you rate the Intensity of discomfort? (Circle one) Mild Moderate Severe

How often do you experience this symptom? (Circle one) Constantly Frequently Occasionally Intermittently

Since the onset of discomfort, is your symptom? (Circle one) Getting better Staying the same Getting worse

Does the discomfort radiate/travel? \_\_\_\_\_ If Yes, please describe where: \_\_\_\_\_

\_\_\_\_\_

What helps to improve your complaint? (Circle all that apply) Rest Cold Pack Heat Stretching Exercise Massage

OTC Medication Prescription Medicine Other \_\_\_\_\_

**Patient Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent/Legal Guardian Signature** \_\_\_\_\_

**Doctor's Notes:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Doctor's Initials \_\_\_\_\_

## Complaint Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Additional Complaint

Describe your **additional** complaint (I.e.: Neck Pain)

\_\_\_\_\_

Are you here because of an accident? \_\_\_ YES \_\_\_ NO; If Yes, please explain: \_\_\_\_\_

When did your symptom start? \_\_\_\_\_

How did your symptom start? \_\_\_\_\_

Have you experienced this symptom in the past? \_\_\_\_\_

On a scale of 1-10, with 10 being most severe, circle your level of discomfort: 1 2 3 4 5 6 7 8 9 10

Describe your symptom? (circle all that apply)

Sharp Dull-Ache Numbing Burning Tingling Shooting Stiff Stabbing Throbbing Other \_\_\_\_\_

How would you rate the Intensity of discomfort? (Circle one) Mild Moderate Severe

How often do you experience this symptom? (Circle one) Constantly Frequently Occasionally Intermittently

Since the onset of discomfort, is your symptom? (Circle one) Getting better Staying the same Getting worse

Does the discomfort radiate/travel? \_\_\_\_\_ If Yes, please describe where: \_\_\_\_\_

\_\_\_\_\_

What helps to improve your complaint? (Circle all that apply) Rest Cold Pack Heat Stretching Exercise Massage

OTC Medication Prescription Medicine Other \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Doctor's Initials \_\_\_\_\_

## Complaint Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Additional Complaint

Describe your **additional** complaint (I.e.: Neck Pain)

\_\_\_\_\_

Are you here because of an accident? \_\_\_ YES \_\_\_ NO; If Yes, please explain: \_\_\_\_\_

When did your symptom start? \_\_\_\_\_

How did your symptom start? \_\_\_\_\_

Have you experienced this symptom in the past? \_\_\_\_\_

On a scale of 1-10, with 10 being most severe, circle your level of discomfort: 1 2 3 4 5 6 7 8 9 10

Describe your symptom? (circle all that apply)

Sharp Dull-Ache Numbing Burning Tingling Shooting Stiff Stabbing Throbbing Other \_\_\_\_\_

How would you rate the Intensity of discomfort? (Circle one) Mild Moderate Severe

How often do you experience this symptom? (Circle one) Constantly Frequently Occasionally Intermittently

Since the onset of discomfort, is your symptom? (Circle one) Getting better Staying the same Getting worse

Does the discomfort radiate/travel? \_\_\_\_\_ If Yes, please describe where: \_\_\_\_\_

\_\_\_\_\_

What helps to improve your complaint? (Circle all that apply) Rest Cold Pack Heat Stretching Exercise Massage

OTC Medication Prescription Medicine Other \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Doctor's Initials \_\_\_\_\_

# History of Treatment

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Have you seen a chiropractor?  Yes  No If Yes, when was your last visit? \_\_\_\_\_

Have you received treatment for these symptoms?  If yes, indicate when you were last seen and by whom:

\_\_\_\_\_

Primary care physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Date last seen: \_\_\_\_\_ May we update them on your condition?  Yes  No

Do you have a medical referral?  If yes, indicate name and type of referring medical provider or person:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

If patient is a minor, print their name here \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_

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Doctor's Initials \_\_\_\_\_

Achieve Chiropractic

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Electronic Health Records Intake Form

In compliance with requirements for the government EHR Incentive Program

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender(Circle One): Male Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ I am (circle one) Single Married Divorced Widowed Separated

Smoking Status (Circle One): Every Day Smoker Occasional Smoker Former Smoker Never Smoked

CMS requires providers to report both Race and Ethnicity

Race (Circle One): American Indian Alaskan Native Asian Black/African American Native Hawaiian Pacific Islander White/Caucasian Other: \_\_\_\_\_ Decline to Answer

Ethnicity (Circle One): Hispanic/Latino Not Hispanic/Latino Decline to Answer

Are you currently taking medications? If yes, please list below and include regularly used over the counter medications & supplements:

Table with 2 columns: Medication Name, Dosage & Frequency:(i.e.- 5mg once a day, etc)

Do you have any medication Allergies? If yes, please list below:

Table with 4 columns: Medication Name, Reaction, Onset Date, Additional Comments

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature \_\_\_\_\_

Doctor's Initials \_\_\_\_\_